

Key Domestic Company Earnings Releases 20 - 24 November 2017

- Mr Price Group Limited
- Astral Foods Limited
- Netcare Limited
- Barloworld Limited
- Pioneer Foods Limited
- Niveus Investments Limited
- Tsogo Sun Holdings Limited
- Vukile Property Fund Limited
- Invicta Holdings Limited
- Rhodes Food Group Limited
- Transaction Capital Limited
- Stor-age Property REIT Limited
- Reunert Limited
- Hosken Consolidated Investments Limited
- PPC Limited
- Liberty Holdings Limited

Companies Going Ex-dividend on 22 November 2017

- Conduit Capital Limited
- Delta Property Fund Limited
- London Finance & Investments
- MiX Telematics Limited
- New Frontier Properties Limited
- Octodec Investments Limited
- Tiso Blackstar Group SE







Key International Company Earnings Releases 20 - 24 November 2017

- Medtronic
- Salesforce.com

Key Economic Data Releases/Events 20 - 24 November 2017

- **South Africa:** CPI and SARB MPC Meeting
- **United States:** Leading Index, University of Michigan Sentiment, MBA Mortgage Applications, Initial Jobless Claims, Durable Goods Orders, Existing Home Sales and Markit US Manufacturing PMI
- **UK:** GDP (q/q) and GDP (y/y)
- **Japan:** All Industry Activity Index, Nikkei Japan Manufacturing PMI
- **France:** Markit France Manufacturing PMI
- **Germany:** GDP SA (q/q), Markit German Manufacturing PMI, IFO Business Climate, IFO Expectations and IFO Current Assessment
- **Eurozone:** Consumer Confidence and Markit Eurozone Manufacturing PMI

20-November-17 Monday

Domestic Company Earnings		Ticker	Event	HEPS Guidance	Prior HEPS
	Mr Price Group Limited	MRP	Interim	HEPS expected to increase between 20-25% (HEPS expected to increase between 434.8-452.9 cps)	362.3
	Astral Foods Limited	ARL	Final	HEPS expected to increase between 80-100% (HEPS expected to increase between 772-965cps)	965 cps
	Netcare Limited	NTC	Final	HEPS expected to decrease between 5-10% (HEPS expected to decrease between 5.9-11.9cps)	119 cps
	Barloworld Limited	BAW	Final	HEPS expected to increase between 3-7% (HEPS expected to increase between 863.2-896.8cps)	838.1 cps
	Pioneer Foods Limited	PFG	Final	No guidance released	260 cps
	Invicta Holdings Limited	IVT	Interim	Estimated to be released	254 cps






International Company Earnings	Ticker	Event	Currency	Forecasted Earnings
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No Major International Company Releases

Economic data

Time	Country	Indicator	Period	Relevance	Previous	Consensus
17h00	 US	Leading Index	Oct	High	-0.2%	0.6%

21-November-17 Tuesday

Domestic Company Earnings		Ticker	Event	HEPS Guidance	Prior HEPS
	Rhodes Food Group Limited	RFG	Final	HEPS expected to increase between 25-30% (HEPS expected to increase between 93.3-100cps)	133.3 cps
	Life Healthcare Group Holdings Limited	LHC	Final	HEPS expected to decrease between 52-60% (HEPS expected to decrease between 86-71.6 cps)	179.1 cps
	Transaction Capital Limited	TCP	Final	No guidance released	80.6 cps
	Stor-age Property REIT Limited	SSS	Interim	No guidance released	41.49 cps
	Reunert Limited	RLO	Final	No guidance released	570 cps

International Company Earnings	Ticker	Event	Currency	Forecasted Earnings
	Medtronic	MDT	Q2:18	USD 0.98
	Salesforce.com	CRM	Q3:18	USD 0.37

Economic data						
Time	Country	Indicator	Period	Relevance	Previous	Consensus
06h30	JN	All Industry Activity Index	Sep	Medium	0.1%	-0.4%
17h00	US	Existing Home Sales	Oct	Medium	5.39m	5.40m

22-November-17

Wednesday

Companies going Ex-dividend	Code	Type	Currency	Amount (cps)
Conduit Capital Limited	CND	Rights Issue		0.2969:1
Delta Property Fund Limited	DLT	Interim	ZAR	46.39874g
London Finance & Investments	LNF	Final	GBP	0.55g
MiX Telematics Limited	MIX	Interim	ZAR	2.50g
New Frontier Properties Limited	NFP	Regular Cash	GBP	3.60g
Octodec Investments Limited	OCT	Final	ZAR	98.30g
Tiso Blackstar Group SE	TBG	Final	GBP	0.25935g

Domestic Company Earnings		Ticker	Event	HEPS Guidance	Prior HEPS
	Niveus Investments Limited	NIV	Interim	HEPS expected to increase between 31.8-51.9% (HEPS expected to increase between 107.7-124.1cps)	81.7 cps
	Hosken Consolidated Investments Limited	HCI	Interim	No guidance released	540.07 cps
	Tsogo Sun Holdings Limited	TSH	Interim	HEPS expected to increase between 22-24% (HEPS expected to increase between 18.8-20.5cps)	85.6 cps

International Company Earnings	Ticker	Event	Currency	Forecasted Earnings
No Major International Company Releases				

Economic data						
Time	Country	Indicator	Period	Relevance	Previous	Consensus
10h00	SA	CPI (m/m)	Oct	High	0.5%	0.4%
10h00	SA	CPI (y/y)	Oct	High	5.1%	4.9%
10h00	SA	Core CPI (m/m)	Oct	High	0.4%	0.2%
10h00	SA	Core CPI (y/y)	Oct	High	4.6%	4.6%
14h00	US	MBA Mortgage Applications	Nov 17	Medium	3.1%	-
15h30	US	Initial Jobless Claims	Nov 18	High	249k	-
15h30	US	Durable Goods Orders	Oct P	Medium	2.0%	0.3%
17h00	EC	Consumer Confidence	Nov A	Medium	-1.0	-1.0
17h00	US	University of Michigan Sentiment	Nov F	Medium	97.8	98.2

23-November-17

Thursday

Domestic Company Earnings		Ticker	Event	HEPS Guidance	Prior HEPS
	PPC Limited	PPC	Interim	HEPS expected to increase between 30-40% (HEPS expected to increase between 18-20cps)	14 cps
	Vukile Property Fund Limited	VKE	Interim	Estimated to be released	67.65 cps

International Company Earnings	Ticker	Event	Currency	Forecasted Earnings
No Major International Company Releases				






Economic data						
Time	Country	Indicator	Period	Relevance	Previous	Consensus
09:00	GE	GDP SA (q/q)	3Q F	Medium	0.8%	0.8%
10h00	FR	Markit France Manufacturing PMI	Nov P	Low	56.1	-
10h30	GE	Markit German Manufacturing PMI	Nov P	Medium	60.6	60.3
10h00	EC	Markit Eurozone Manufacturing PMI	Nov P	Medium	58.5	58.2
11h30	UK	GDP (q/q)	3Q P	High	0.4%	-
11h30	UK	GDP (y/y)	3Q P	High	1.5%	-
15H00	SA	SARB Repo Rate Decision	Nov 23	High	6.75%	6.75%

24-November-17

Friday

Domestic Company Earnings		Ticker	Event	HEPS Guidance	Prior HEPS
	Liberty Holdings Limited	LBH	Q3 Corporate Sales Release	-	-

International Company Earnings	Ticker	Event	Currency	Forecasted Earnings
No Major International Company Releases				

Economic data								
Time	Country	Indicator	Period	Relevance	Previous	Consensus		
02h30	 JN	Nikkei Japan Manufacturing PMI	Nov P	Medium	52.8	-		
10h00	 GE	IFO Business Climate	Nov	Medium	116.7	116.5		
10h00	 GE	IFO Expectations	Nov	Medium	109.1	108.7		
10h00	 GE	IFO Current Assessment	Nov	Medium	124.8	124.7		
16h45	 US	Markit US Manufacturing PMI	Nov P	Medium	54.6	55.0		

Contact

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